



# RDB REAL ESTATE CONSTRUCTIONS LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 ● CIN NO. : L70200WB2018PLC227169  
PHONE : +91 33 4450 0500 ● E-MAIL : [secretarial@rdbrealty.com](mailto:secretarial@rdbrealty.com) ● Web : [www.rdbrealty.com](http://www.rdbrealty.com)

## CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

RDB Real Estate Constructions Limited (“Company”) has issued a notice dated 7<sup>th</sup> March, 2025 (“Notice of EGM”) for convening the Extra Ordinary General Meeting of the Members of the Company which is scheduled to be held on Saturday, the 29<sup>th</sup> day of March, 2025 at 11.00 a.m. (IST) through Video Conferencing (VC)/other Audio-Visual Means (OAVM).

The Notice of the EGM has been dispatched to the Members of the Company in due compliance with provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder.

### ITEM NO. 04

We refer to *Item No. 04 sub point 10 and 22* of the Notice of EGM which pertains to seeking approval of the Members for the proposed to issue upto 1,79,80,000 (One Crore Seventy-Nine Lakh Eighty Thousand) Convertible Equity Warrants (“Share Warrants”), each carrying a right exercisable by the warrants holder(s) to subscribe to one (1) Equity Share against each warrant at a price of Rs. 36/- (Rupees Thirty-Six Only) including premium of Rs. 26/- (Rupees Twenty-Six Only) each per Warrant which is more than the price as determined by the board in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations aggregating to upto Rs. 64,72,80,000/- (Rupees Sixty-Four Crores Seventy-Two Lakhs Eighty Thousand Only), on a preferential allotment basis (“Preferential Offer”) to the following promoter, promoter group & non-promoter individual/entities [hereinafter referred to as the (“Proposed Allottees of Share Warrant”)], entitling the warrant holders to exercise option to convert and get allotted 1 (One) Equity Share of Face Value of Rs. 10/- (Rupees Ten Only) each of the Company (“Equity Shares”) for each Warrant at a price determined as per the provisions of Regulation 164 & 166A of SEBI (ICDR) Regulations, 2018 to the Promoter and Non-Promoter Category.

This corrigendum is being issued to inform the members/shareholders/beneficial owners of the Company regarding amendment in Item No. 04 sub point no 10 and 22 of the Explanatory Statement of the aforesaid Notice of the EGM.

On and from the date hereof, the Notice of the EGM shall always be read in conjunction with this corrigendum (“Corrigendum”) which is also being uploaded on the website of the Company at [www.rdbrealty.com](http://www.rdbrealty.com) and on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and The Calcutta Stock Exchange Limited at [www.cse-india.com](http://www.cse-india.com).

All other contents of the Notice of the EGM dated 7<sup>th</sup> March, 2025, save and except as amended by this Corrigendum, shall remain unchanged.



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10. The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them:

Name of The Allottees	Pre- Preferential Shareholding		No. of warrants to be allotted	Post- Preferential Shareholding	
	No. of Equity shares	%		No. of Equity shares	%
Kusum Devi Dugar	5,000	0.03	9,00,000	9,05,000	2.57
Sheetal Dugar	16,39,882	9.49	18,30,000	34,69,882	9.84
Vinod Dugar	20,71,523	11.98	14,00,000	34,71,523	9.84
Yashaswi Dugar	55	0	17,00,000	17,00,055	4.82
Ankur Constructions Private Limited	3,75,000	2.17	13,50,000	17,25,000	4.89
Somani Estates Private Limited	-	0	17,50,000	17,50,000	4.96
Veekay Apartments Private Limited	-	0	17,50,000	17,50,000	4.96
Manaswi Dugar	-	0	17,50,000	17,50,000	4.96
Suhasini Dugar	-	0	17,00,000	17,00,000	4.82
Vansikha Vishal Surana	-	0	4,25,000	4,25,000	1.21
Sanjay Babulal Surana	-	0	5,00,000	5,00,000	1.42
Vishal Surana	-	0	5,00,000	5,00,000	1.42
Sunita Sanjay Surana	-	0	5,00,000	5,00,000	1.42
Bee Kay Tarfab Udyog Private Limited	-	0	25,000	25,000	0.07
Punit Dugar	2,92,608	1.69	2,50,000	5,42,608	1.54
Umesh Parasmal Pagariya	3,35,497	1.94	2,50,000	5,85,497	1.66
Sushma Dugar	2,44,477	1.41	1,50,000	3,94,477	1.12
Arvind Kumar Dugar	1,80,725	1.05	1,50,000	3,30,725	0.94
Arvind Kumar Dugar Huf	1,35,935	0.79	1,50,000	2,85,935	0.81
Amrav Devi Choraria	1,35,935	0.79	1,50,000	2,85,935	0.81
Raj Umesh Pagariya	-	0.00	1,50,000	1,50,000	0.43
Sujata Umesh Pagariya	1,69,503	0.98	1,50,000	3,19,503	0.91



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Tejal Raj Pagariya	1,69,849	0.98	1,50,000	3,19,849	0.91
Neel Umesh Pagariya	-	0.00	1,50,000	1,50,000	0.43
Jatan Investments	-	0.00	2,00,000	2,00,000	0.57

\*The pre-issue shareholding pattern is as on 31st December, 2024.

#The post issue shareholding percentage is arrived after considering all the preferential allotments proposed to be made under this notice and number of Shares Underlying Outstanding convertible securities (including Warrants) on fully diluted basis

22. i. The Company, its Promoters and its Directors are not categorized as a fraudulent borrower. Consequently, the disclosures required under Regulation 163(1)(i) of the ICDR Regulations is not applicable.

**By Order of the Board  
RDB Real Estate Constructions Limited**

**Place: Kolkata  
Date: 27.03.2025**

**Sd/-  
Surabhi Kumari Gupta  
Company Secretary & Compliance Officer**